Referral Form – Case Management

Field Case Management: ☐
Field Case Management Task Assignment: ☐
Telephonic Case Management: ☐

Referral Date:

Claimant Name:	Date of Injury: Jurisdiction:
Address:	Injury:
Address:	Diagnosis:
Address:	Current Work Status:
Phone:	Other complaints:
Social Security #:	Treating provider:
Date of Birth:	Employer:
Case type: Comp☐ Auto☐ Liab.☐ Disab.☐ Other:	Occupation:
Referred by:	**Bill To:**
Name:	**Claim#:**
Company:	Company:
Address:	Address:
Address:	Address:
Phone: Fax:	Phone: Fax:
Email Address:	Email Address:
Defense Attorney Name:	**Plaintiff Attorney Name:**
Firm Name:	Firm Name:
Address:	Address:
Address:	Address:
Phone: Fax:	Phone: Fax:
Email Address:	Email Address:
Provider Name:	**Provider Name:**
Practice Name:	Practice Name:
Address:	Address:
Address:	Address:
Phone: Fax:	Phone: Fax:
Specialty:	Specialty:

Case Management Instructions:

1700 Paoli Pike • Malvern, PA 19401
Tel: 484.329.7000 *Fax:* 484.329.7095 *Email:* info@imxmed.com *Website:* www.imxmed.com